



# Life Navigators Planned Giving Opportunities — Creating a Lasting Impact Your Gift Will Allow Us to Secure Bright Futures for Kids and Adults with Disabilities



## **Bequest**

Bequests of any size are appreciated. Whether you wish to donate your entire or a portion of your estate, bequests are easy to create. If you already have an existing will, your attorney can help you add a new gift or change a provision by making a simple amendment or codicil.

#### Retirement Plan

Making a charitable gift from your retirement plan is simple and may be an advantageous gift for you and your family. Naming Life Navigators as the beneficiary of a qualified retirement plan will sustain our disability services while providing you with significant tax savings. Your financial advisors can assist you in determining whether this type of gift will work for you.



## **Donor Advised Fund**

A donor-advised fund, or DAF, is a charitable giving program that provides tax benefits with the flexibility to support your favorite causes. DAF's can easily be set up through a financial institution or community foundation. If you already have a DAF, you can recommend grants to support Life Navigators.

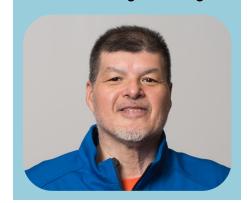
### Life Insurance

Consider naming Life
Navigators as a percentage
beneficiary of your life
insurance policy – any
amount can make a huge
impact on the future of
individuals with disabilities.

#### **Contact Us**

Thank you for securing bright futures for kids and adults with disabilities. Our tax ID is 39-0978146. To discuss a potential gift or learn more about the many ways to support our mission, contact:

Vicki Wachniak, Executive Director 414-774-6255 vicki@lifenavigators.org.



This is not intended to be tax or legal advice and is for informational purposes only. Please consult your financial adviser to determine whether these options are a good choice for you.

