



Life Navigators Planned Giving Opportunities — Creating a Lasting Impact
Your Gift Will Allow Us to Secure Bright Futures for Kids and Adults with Disabilities



Bequest

Bequests of any size are appreciated. Whether you wish to donate your entire or a portion of your estate, bequests are easy to create. If you already have an existing will, your attorney can help you add a new gift or change a provision by making a simple amendment or codicil.

Life Insurance

Consider naming Life Navigators as a percentage beneficiary of your life insurance policy – any amount can make a huge impact on the future of individuals with disabilities.

Retirement Plan

Making a charitable gift from your retirement plan is simple and may be an advantageous gift for you and your family. Naming Life Navigators as the beneficiary of a qualified retirement plan will sustain our disability services while providing you with significant tax savings. Your financial advisors can assist you in determining whether this type of gift will work for you.



Contact Us

Thank you for securing bright futures for kids and adults with disabilities. Our tax ID is 39-0978146. To discuss a potential gift or learn more about the many ways to support our mission, contact:

Vicki Wachniak,
Executive Director
414-774-6255
vicki@lifenavigators.org



Donor Advised Fund

A donor-advised fund, or DAF, is a charitable giving program that provides tax benefits with the flexibility to support your favorite causes. DAF's can easily be set up through a financial institution or community foundation. If you already have a DAF, you can recommend grants to support Life Navigators.



*This is not intended to be tax or legal advice and is for informational purposes only.
Please consult your financial adviser to determine whether these options are a good choice for you.*